

# Toric and their Restriction

- integrability  $\Rightarrow$  can write as action-angle form:

$$\left\{ \begin{array}{l} \frac{d\underline{I}}{dt} = 0 \\ \frac{d\underline{\theta}}{dt} = \underline{\omega}(\underline{I}) \end{array} \right. = \underline{\omega}(\underline{I})$$

$\Rightarrow$  const  $\underline{I}$ .

motion defines toric



$$\frac{d\theta}{dt} = \omega_1(I_1) t$$

$$\frac{d\phi}{dt} = \omega_2(I_2) t$$

scanning  $I_1, I_2$  (linked to  $E$ )

$\Rightarrow$  define nested toric



etc.

eg. box

$$\omega_1 = \pi^2 I_1 / m a^2$$

$$\omega_2 = \pi^2 I_2 / m b^2$$

$$E = I_1 \omega_1 + I_2 \omega_2$$

- motion on each toroidal surface will cover surface ergodically, unless  $\underline{\omega}$  rational.

- many surfaces  $\Rightarrow$  define volume of phase space,

- motion is conditionally periodic

i.e. ergodic motion on bounded surface  
 $\Rightarrow$  Poincaré recurrence guarantees nearby return to c.p.

$\Rightarrow$  How robust are toroidal surfaces?

i.e. if  $H \rightarrow H_0(\underline{I}) + \epsilon H(\underline{I}, \underline{\phi})$

$\uparrow$   
 symmetry breaking  
 perturbation

can we integrate the perturbed system to some order in  $\epsilon$ ?

i.e. transform  $\underline{I}, \underline{\phi} \rightarrow \underline{J}, \underline{\phi}$

s/t  $\left. \begin{array}{l} \dot{\underline{J}} = 0 \\ \dot{\underline{\phi}} = \omega(\underline{J}) \end{array} \right\}$  to specified order in P.T.?

This is equivalent to exploring fragility of surfaces"  $\Rightarrow$  i.e. can nested structure be maintained with  $o(\epsilon)$  deformation?

n.b.  $\rightarrow$  intro to canonical perturbation theory

→ start with 7 deg freedom!

$$J = I + o(\epsilon)$$

$$q = \phi + o(\epsilon)$$

then: old:  $I, \phi$

new:  $J, \phi$

off  $J = 0$   
to  $o(\epsilon)$

so have C-T. problem:

$$p \leftrightarrow I$$

$$q \leftrightarrow \phi$$

(old)

$$p = J$$

$$q = \phi$$

(new)

so

index

$$q \leftrightarrow \phi$$

$$p \leftrightarrow J$$

def

$$p \leftrightarrow I$$

$$q = \phi$$

$$p = \frac{\partial F}{\partial q} = \frac{\partial \bar{S}}{\partial q}$$

$$\bar{F} = \bar{S}$$

here,

$\bar{S} = H - J$   
Fctn.

so

$$I = \partial S / \partial \theta$$

$$\phi = \partial S / \partial J$$

where:  $S = S_0 + \epsilon S_1$  ↗ unknown

$$= J\theta + \epsilon S_1$$

now here:

$$S = S_0 + \epsilon S_1$$

$$H'(J) \equiv K(J)$$

new, integrated Hamiltonian ↗ n-label.

Hamiltonian  $\rightarrow$  fctn of  $J$ , only

and can expand:

$$K(J) = K_0(J) + \epsilon K_1(J) + \dots$$

//

$$K(J) = H(I, \theta)$$

$$= H_0\left(\frac{\partial S}{\partial \theta}, \theta\right) + \epsilon H_1\left(\frac{\partial S}{\partial \theta}, \theta\right) + \dots$$

n.b: 
$$\begin{aligned} \mathcal{S}' &= \mathcal{S}_0 + \epsilon \mathcal{S}_1 \\ &= J\mathcal{Q} + \epsilon \mathcal{S}_1 \end{aligned}$$

$$I = J + \epsilon \frac{\partial \mathcal{S}_1}{\partial \mathcal{Q}} \quad \Rightarrow \quad J = I - \epsilon \frac{\partial \mathcal{S}_1}{\partial \mathcal{Q}}$$

$$\phi = \mathcal{Q} + \epsilon \frac{\partial \mathcal{S}_1}{\partial J} \quad \phi = \mathcal{Q} + \epsilon \frac{\partial \mathcal{S}_1}{\partial J}$$

now, plugging  $J$  in to relation for  $H^I = K$ , etc

$$\begin{aligned} &K_0(J) + \epsilon K_1(J) + \epsilon^2 K_2(J) \\ &= H_0 \left( J + \epsilon \frac{\partial \mathcal{S}_1}{\partial \mathcal{Q}} + \epsilon^2 \frac{\partial \mathcal{S}_2}{\partial \mathcal{Q}} + \dots \right) \\ &\quad + \epsilon H_1 \left( J + \epsilon \frac{\partial \mathcal{S}_1}{\partial \mathcal{Q}} + \dots, \mathcal{Q} \right) \end{aligned}$$

cranking expansion to  $O(\epsilon^2)$ :

$$K_0(J) + \epsilon K_1(J) + \epsilon^2 K_2(J) + \dots =$$

$$H_0(J) + \epsilon \frac{\partial S_1}{\partial \theta} \frac{\partial H_0}{\partial J} + \epsilon^2 \frac{\partial S_2}{\partial \theta} \frac{\partial H_0}{\partial J}$$

$$+ \epsilon H_1(J, \theta) + \epsilon^2 \frac{\partial S_1}{\partial \theta} \frac{\partial H_1(J)}{\partial J}$$

$$+ \frac{1}{2} \epsilon^2 \left( \frac{\partial S_1}{\partial \theta} \right)^2 \frac{\partial^2 H_0}{\partial J^2}$$

matching order-by-order:

$$H_0 = K_0$$

$$K_1(J) = \frac{\partial S_1}{\partial \theta} \frac{\partial H_0}{\partial J} + H_1(J, \theta)$$

$$K_2(J) = \frac{1}{2} \left( \frac{\partial S_1}{\partial \theta} \right)^2 \frac{\partial^2 H_0}{\partial J^2} + \frac{\partial S_2}{\partial \theta} \frac{\partial H_0}{\partial J}$$

$$+ \frac{\partial S_1}{\partial \theta} \frac{\partial H_1}{\partial J} + H_2$$

etc.

if  $\theta$  present.

For  $\mathcal{O}(\epsilon)$ :

$$\begin{aligned}
 K_1(J) &= \frac{\partial S_1}{\partial \theta} \frac{\partial H_0}{\partial J} + H_1(J, \theta) \\
 &= \frac{\partial S_1}{\partial \theta} \omega_0(J) + H_1(J, \theta)
 \end{aligned}$$

$\downarrow$   
 winding frequency

where understand:

$$\begin{aligned}
 I &= J + \mathcal{O}(\epsilon) \\
 \phi &= \theta + \mathcal{O}(\epsilon)
 \end{aligned}$$

$$\begin{aligned}
 \theta &= \phi - \epsilon \frac{\partial S_1}{\partial J} \\
 \mathbf{I} &= J + \epsilon \frac{\partial S_1}{\partial \theta}
 \end{aligned}$$

Now, if define:

$$H_1 = \underbrace{\langle H_1 \rangle}_{\text{avg.}} + \underbrace{\tilde{H}_1}_{\text{O dep piece (symmetry breaking)}}$$

$$\langle H_1 \rangle = \int_0^{2\pi} \frac{d\theta}{2\pi} H_1$$

(mean part)

then

averaging  $K_1(J)$  eqn  $\Rightarrow$

$$K_1(J) = \langle H_1 \rangle$$

and for  $S_1$ , from solvability:

$$\begin{aligned} \omega_0(J) \frac{\partial S_1}{\partial \theta} &= K_1(J) - H_1 \\ &= \langle H_1 \rangle - H_1 \\ &= -\tilde{H}_1 \end{aligned}$$

$$\omega_0(J) \frac{\partial S_1}{\partial \theta} = -\tilde{H}_1$$

Now, from before, as motion closed and periodic:

$$\tilde{H}_1 = \sum_{n=1}^{\infty} H_n(J) e^{in\theta}$$

$$S_1 = \sum_{n=1}^{\infty} S_n e^{in\theta}$$

$$J = J_0 + \epsilon S_1$$

$\Rightarrow$



$$\mathcal{S}_1 = - \sum_n \frac{H_n(\mathcal{J})}{in\omega_0(\mathcal{J})} e^{in\theta}$$

so can finally write full solution to  $\mathcal{O}(\epsilon)$ :

$$\begin{aligned} \phi &= \theta + \epsilon \frac{\partial \mathcal{S}_1}{\partial \mathcal{J}}(\mathcal{J}, \theta) \\ \mathcal{J} &= \mathcal{I} - \epsilon \frac{\partial \mathcal{S}_1}{\partial \theta}(\mathcal{J}, \theta) \\ \omega &= \omega_0(\mathcal{J}) + \epsilon \frac{\partial}{\partial \mathcal{J}} k_1(\mathcal{J}) \end{aligned}$$

where:

$$\begin{aligned} k_1 &= \langle H_1 \rangle \\ \mathcal{S}_1 &= \sum_n \frac{i H_n(\mathcal{J})}{n\omega_0(\mathcal{J})} e^{in\theta} \end{aligned}$$

so on 1 d.o.f; can define strategy of perturbative 'integration'.

BUT, if # d.o.f's  $> 1$ :

$\Theta \rightarrow \underline{\Theta}$  (i.e.  $\Theta, \phi$  toroidal angles)

$$n \underline{\omega}_0(\underline{J}) \rightarrow \underline{A} \cdot \underline{\omega}_0(\underline{J})$$

$$\left( \begin{array}{l} \text{i.e. } \underline{A} \cdot \underline{\omega}_0 = n \omega_1(J_1) + m \omega_2(J_2) \\ \text{where } E = J_1 \omega_1 + J_2 \omega_2 \end{array} \right)$$

then if

$$\underline{A} \cdot \underline{\omega}_0(\underline{J}) \rightarrow 0$$

denominator  
vanishes and  
perturbation theory  
fails

$\Rightarrow$  welcome to  
the "problem of  
small divisors"

$\Rightarrow$  identifies resonant surfaces

i.e. special surfaces of nested torus

where pitch of perturbation  
 $n/m = \text{pitch of winding } \frac{\omega_2}{\omega_1}$

These seem (and are) most fragile  
surfaces  $\downarrow$

These surfaces are "resonant surfaces"

Classic example:

- tokamak field lines

$$m = n z(r)$$

$$z(r) = m/n$$

pitch of lines

(note shear)

pitch of perturbation

→ wave particle

$$v = \omega/k$$

n.b. here  
time makes  
resonance

$$\partial \psi / \partial t = H - H^1$$

particle velocity

wave phase velocity

①

⇒ in vicinity of resonant surfaces, perturbative integration fails

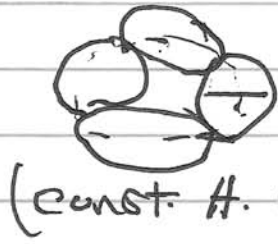
② since rationals are set  $\mu \rightarrow 0$  on whole #'s, resonant surfaces are in some sense "special",  
of measure

→ sneak preview

distortions called "islands" form  
(const. H surface)



→  
+ resonant  
perturbation  
 $M = 4$   
 $N = 2$



Filamentation occurs

(const. H. surface)

$\omega_H \sim \sqrt{\omega_B}$

- upshot : - trajectory undertakes excursion from surface but remains near
- phase space structure resembles that of pendulum.

→ caveat : secular <sup>canonical</sup> perturbation theory works for 1 resonance, only.

Strategy:

- remove resonance by transformation to frame co-rotating with resonant variables
- Akin removal by frame change.
- n.b. really avg. over fast variable

- limitation to removal of 1  
fast variable  
e.g. works as resonance  $\leftrightarrow$  slow

Now,

$$H = H_0(\underline{I}) + \epsilon H_1(\underline{I}, \underline{\theta})$$

if resonance:  $r\omega_1 - s\omega_2 \approx 0$   
 $\rightarrow$  resonance

$\Rightarrow$

$$\omega_1 = \frac{d\theta_1}{dt}$$

$$0 = r\theta_1 - s\theta_2 \quad \text{is "slow"}$$

$$\omega_2 = \frac{d\theta_2}{dt}$$

so

$$\begin{aligned} (\underline{\omega} \cdot \underline{\nabla}_{\underline{\theta}}) f(\underline{\theta}) &= (\omega_1 \partial_{\theta_1} + \omega_2 \partial_{\theta_2}) f \\ &= (r\omega_1 - s\omega_2) f_{,s} \end{aligned}$$

$\rightarrow 0$ , near resonance.

$f$  dependence on  $\theta$  is h.o.  $\rightarrow$  slow.

thus, before:

$$\underline{I}, \underline{\theta} \rightarrow \underline{J}, \phi$$

now:

$$\left. \begin{array}{l} I_1, \theta_1 \\ I_2, \theta_2 \end{array} \right\} \rightarrow \left\{ \begin{array}{l} \overset{\text{slow}}{\downarrow} \quad r \theta_1 - s \theta_2, \hat{J}_1 \\ \theta_2, \hat{J}_2 \end{array} \right.$$

2 fast  $\rightarrow$  1 slow, 1 fast

$$\begin{aligned} F &= S'(\text{old positions, new momenta}) \\ &= S(\theta_1, \theta_2; \hat{J}_1, \hat{J}_2) \end{aligned}$$

and type 2, so:

$$S = \underbrace{(r \theta_1 - s \theta_2)}_{s_0} \hat{J}_1 + \theta_2 \hat{J}_2 + \epsilon S_1$$

S

$$I_1 = \partial S / \partial \theta_1 = r \hat{J}_1 + \epsilon \partial S_1 / \partial \theta_1$$

$$I_2 = \partial S / \partial \theta_2 = (\hat{J}_2 - s \hat{J}_1) + \epsilon \partial S_1 / \partial \theta_2$$

$$\phi_1 = \partial S / \partial \hat{J}_1 = r \theta_1 - s \theta_2 + \epsilon \partial S_1 / \partial \hat{J}_1$$

$$\phi_2 = \partial S / \partial \hat{J}_2 = \theta_2 + \epsilon \partial S_1 / \partial \hat{J}_2$$

$$H = H_0(\underline{I}) + \epsilon H_1(\underline{I}, \underline{\theta})$$

$$H_1 = \sum_{\ell, m} H_{\ell, m}(\underline{I}) e^{i(\ell \theta_1 + m \theta_2)} \quad \ell, m \neq 0$$

but know:

$$\phi_1 = r \theta_1 - s \theta_2 + \mathcal{O}(\epsilon) \quad \text{Slow}$$

$$\phi_2 = \theta_2 + \mathcal{O}(\epsilon) \quad \text{Fast}$$

$\Rightarrow$

$$\theta_1 \cong (\phi_1 + s \phi_2) / r$$

$$\theta_2 \cong \phi_2$$

re-writing:

$$H_1 = \sum_{\ell, m} H_{\ell, m}(\underline{\hat{J}}) \exp \left[ i \left( \frac{\ell}{r} \phi_1 + \frac{(\ell s + m r)}{r} \phi_2 \right) \right]$$

$\phi_2 \rightarrow$  fast

$\phi_1 \rightarrow$  slow

} distinction only possible  
near resonance where  
 $r\omega_1 - s\omega_2 \rightarrow 0$

[ Now, average out fast  $\phi_2$   
dependence, and focus on  
evolution near resonance.  $\Rightarrow$  isolates  
region  
near resonance

Thus, will have  
slow

$$K_1 = K_1(\underline{\hat{J}}, \phi_1) = \langle H_1 \rangle_{\phi_2}$$

$$\langle H_1 \rangle_{\phi_2} = \left\langle \sum_{\ell, m} H_{\ell, m}(\underline{\hat{J}}) \exp \left[ i \left( \frac{\ell}{r} \phi_1 + \frac{(\ell s + m r)}{r} \phi_2 \right) \right] \right\rangle_{\phi_2}$$



on

Simply put:

$$\frac{\rho}{mv} = \frac{-v}{\omega}$$

 $\Rightarrow$ 

mode # pitch of  
perturbation must  
match pitch of  
resonance

so

$$\sum_{\ell, m}$$

 $\rightarrow$ 

$$\sum_{p(-v/\omega)}$$

 $\Rightarrow$ 

sum over  
all harmonics  
of perturbation  
resonant

∴

$$\sum_{\ell, m}$$

 $\rightarrow$ 

$$\sum_p F_{-p, \omega} \omega$$

upon  $\phi_2$  integration:  $l_s = -mr$

$$\frac{p}{m} = \frac{-r}{s} \quad \text{but } r\omega_1 - s\omega_2 \sim 0$$

$\sim \frac{\omega_2}{\omega_1} \Rightarrow \frac{p}{m}$  ratio set by resonance.

so  $H_1, l_0, m \rightarrow H_1, -mr, m \quad p = \frac{-r}{s} m$

$\rightarrow H_1, -mr, ms$   
relabel

$\rightarrow H_1, -pr, ps$

also  $\frac{p}{s} = -\frac{m}{s}$  relabel:  $-\frac{m}{s} \rightarrow -m$   
 $-m \rightarrow -p$

so  $\langle \rangle_{\phi_2}$  perturbation is

just harmonics of resonant pair  $-r, s$ .

$$\langle H_1 \rangle_{\phi_2} = \sum_{p=0}^{\infty} \sum_{-r, p, s, p} H_{-r, p, s, p} e^{-c p \phi}$$

18

$$\langle H \rangle = H_0(J) + \epsilon \sum_{p=0}^{\infty} H_{-r, p, s, p}^{(1)} e^{-c p \phi}$$

From C-T rules:

$$\frac{\partial \langle H \rangle}{\partial \phi_2} = 0 \Rightarrow \frac{d \hat{J}_2}{dt} = 0 \rightarrow \text{adiabatic invariant}$$

and from C-T rules:

$$I_1 = r \hat{J}_1$$

$$I_2 = \hat{J}_2 - s \hat{J}_1$$

$$\Rightarrow \hat{J}_2 = I_2 + \frac{s}{r} I_1$$

is adiabatic inv. of  
augd Hamiltonian

$\phi, \dot{\phi} \rightarrow \text{res.}$

19.

so  $\frac{d\vec{J}_2}{dt} = 0 \Rightarrow \frac{d\dot{\phi}}{dt} = \frac{\partial \langle H \rangle}{\partial \vec{J}_2} \equiv \omega(\vec{J}_2)$

Now,  $\langle H \rangle = \langle H(\vec{J}_1, \phi, \vec{J}_2) \rangle$

→ For solution, need understand motion in  $\vec{J}_1, \phi$

→ without loss of generality, simplify by:

$\rho = \sigma, \pm 1$  harmonics only, contribute

so  $\langle H \rangle = H_0(\vec{J}) + \epsilon H_{0,0}(\vec{J}) + 2\epsilon H_{\rho, \rho}(\vec{J}) \cos \phi$

$H_{-\rho, \rho} = H_{\rho, -\rho}$

and seek motion near fixed points, as characterization

so,  $\begin{matrix} \dot{\vec{J}}_1 = 0 \\ \dot{\phi} = 0 \end{matrix} \Rightarrow \text{f.p.} \Leftrightarrow \begin{matrix} \partial \langle H \rangle / \partial \phi = 0 \\ \partial \langle H \rangle / \partial \vec{J}_1 = 0 \end{matrix}$

these define:  $\frac{\partial H_0}{\partial J_1} = 0$   
 $\phi_0 = 0$  } fixed pts  
of motion

18

$$\frac{\partial \langle H \rangle}{\partial \phi} = 0 \Rightarrow -2\epsilon H_{0,5}^{(1)} \sin \phi_1 = 0$$

$$\phi_1 = 0, \pm \pi$$

fixed pts.

and

$$\frac{\partial \langle H \rangle}{\partial J_1} = 0 \Rightarrow \frac{\partial H_0(J_1)}{\partial J_1} + \epsilon \frac{\partial H_{0,0}(J_1^2)}{\partial J_1} + 2\epsilon \frac{\partial H_{0,5}^{(1)}}{\partial J_1} \cos \phi_1 = 0$$

Now

$$\frac{\partial}{\partial J_1} = \frac{dI_1}{dJ_1} \frac{\partial}{\partial I_1} + \frac{\partial I_2}{\partial J_1} \frac{\partial}{\partial I_2}$$

C-T  
rules

$$= r \frac{\partial}{\partial I_1} - s \frac{\partial}{\partial I_2}$$

so,  $\partial \langle H \rangle / \partial \vec{J}_1 = 0 \Rightarrow$  re-express

$$0 = \begin{pmatrix} r \frac{\partial}{\partial I_1} - s \frac{\partial}{\partial I_2} \end{pmatrix} H_0(\underline{I})$$

$$+ \epsilon \frac{\partial}{\partial \vec{J}_1} H_{0,0} + 2\epsilon \frac{\partial H_{1,0}^{(1)}}{\partial \vec{J}_1} \cos \phi_1$$

$$= (r\omega_1 - s\omega_2) + \epsilon \left( \frac{\partial H_{0,0}}{\partial \vec{J}_1} + 2 \frac{\partial H_{1,0}^{(1)}}{\partial \vec{J}_1} \cos \phi_1 \right)$$

0 on resonance!

so, to lowest order:

$$\partial \langle H \rangle / \partial \vec{J}_1 = 0 \Leftrightarrow d\phi_1/dt = 0$$

is satisfied by resonance condition.

so  $\vec{J}_{1,0}$  defined by resonance condition.

118

fixed points:

$$\hat{J}_{1,0} \leftrightarrow \text{resonant position} \\ r \omega_1(\underline{I}) - s \omega_2(\underline{J}) = 0$$

$$\phi_{1,0} \leftrightarrow \sin \phi_1 = 0.$$

n.b.  
see 22b

$$\begin{aligned} \text{so } \langle H \rangle &= \langle H(\hat{J}_1, \hat{J}_2, \phi_1) \rangle \\ &= \langle H(\underbrace{\hat{J}_{1,0}}_{\text{resonance}} + \underbrace{\delta \hat{J}_1}_{\text{excursion}}, \underbrace{\phi_1}_{\text{IOM}}) \rangle \end{aligned}$$

118, expanding:

$$\begin{aligned} \langle H(\hat{J}_1, \phi_1) \rangle &\approx H_0(\hat{J}_{1,0}) + \epsilon (H_{0,0}^{(1)}(\hat{J}_{1,0})) \\ &\quad + \cancel{\frac{\partial H_0}{\partial \hat{J}_1}} (\hat{J}_1 - \hat{J}_{1,0}) + \frac{\epsilon}{2} \frac{\partial^2 H_0}{\partial \hat{J}_1^2} (\hat{J}_1 - \hat{J}_{1,0})^2 \\ &\quad \text{reson.} \quad \hat{J}_{1,0} \\ &\quad + 2\epsilon H_{1,-s}^{(1)} \cos \phi_1 \end{aligned}$$

⇒

$$\langle H(\hat{J}_1, \phi_1) \rangle \approx \text{const.} + \frac{\epsilon}{2} \frac{\partial^2 H_0}{\partial \hat{J}_1^2} (\hat{J}_1 - \hat{J}_{1,0})^2 + 2\epsilon H_{1,-s}^{(1)} \cos \phi_1$$

so, have arrived at averaged Hamiltonian near resonance:

$$\langle H(\hat{J}_1, \phi) \rangle = \frac{1}{2} (\hat{J}_1 - \hat{J}_{1,0})^2 \left. \frac{\partial^2 H_0}{\partial \hat{J}_1^2} \right|_{\hat{J}_{1,0}} - F \cos \phi$$

$$= \frac{G}{2} (\hat{J}_1 - \hat{J}_{1,0})^2 - F \cos \phi$$

$$G = \left. \frac{\partial^2 H_0}{\partial \hat{J}_1^2} \right|_{\hat{J}_{1,0}}, \quad F = \hbar \epsilon H_{1,5}^{(1)}$$

→ isomorphic to pendulum!

Recall for pendulum:

$$L = \frac{m l^2}{2} \dot{\theta}^2 - m g l (1 - \cos \theta)$$

$$H = p \dot{\theta} - L = \frac{p^2}{2 m l^2} - m g l \cos \theta$$



$$\Rightarrow H(\hat{J}_1, \phi) = \frac{\sigma}{2} (J_1 - J_{1,0})^2 - F \cos \phi$$

is Form of Hamiltonian near resonance.

Note:

- assumes  $\frac{\partial^2 H}{\partial J_1^2} = \frac{\partial \omega}{\partial J_1} \neq 0$  (NL/shear)

"accidental" resonance.

- for properties:

$$\langle H(\hat{J}_1, \phi) \rangle = \frac{\sigma}{2} (J_1 - J_{1,0})^2 - F \cos \phi$$

↓  
shear/NL  
parameter

↓  
perturbation  
amplitude

and so:

$$\begin{aligned} \dot{\Delta J} &= -F \sin \phi \\ \dot{\phi} &= \sigma \Delta J \end{aligned}$$

$$\begin{aligned} \phi &= 0 + \delta\phi \\ \dot{\phi} &= \frac{\Delta J}{\tau} \\ \Delta \dot{J} + F \sigma \delta\phi &= 0 \\ \text{near } \phi &= 0 \end{aligned}$$

c.e.

$$\Delta J_1 = -F \cos \phi_{1,0} G \Delta J$$

$$\Delta \ddot{J}_1 + FG \cos \phi_{1,0} \Delta J = 0$$

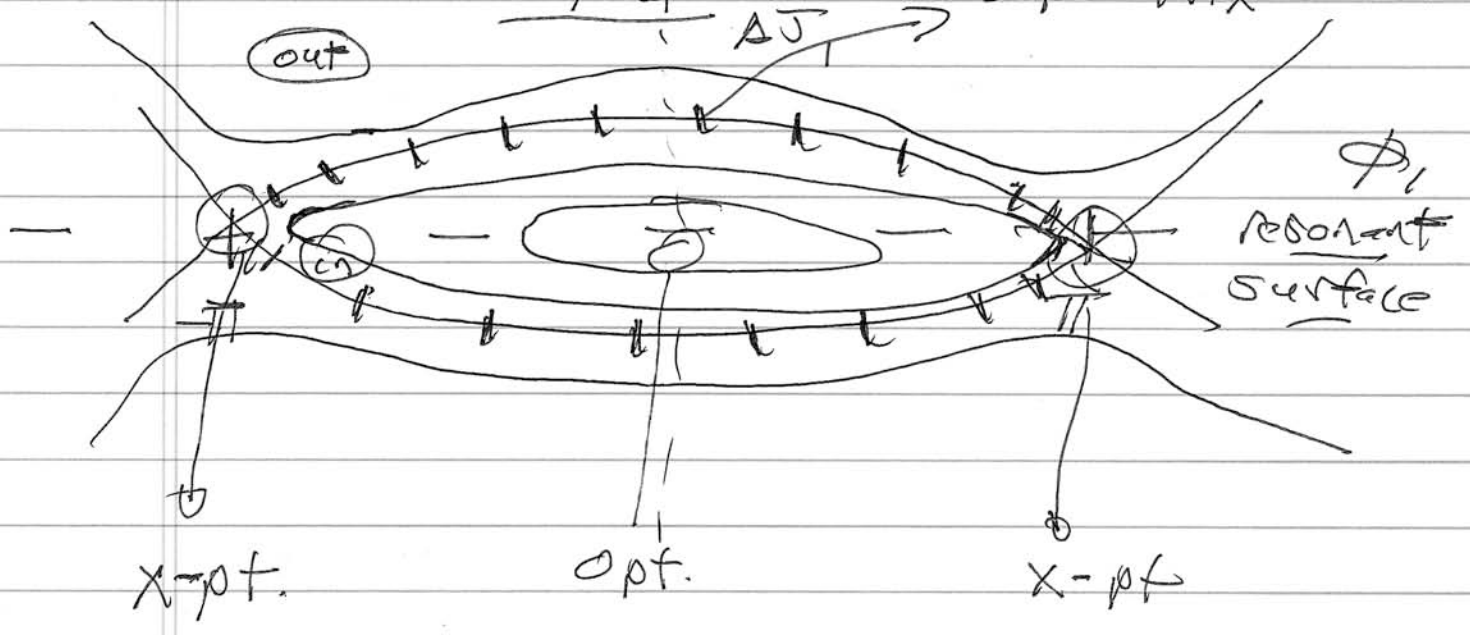
$FG > 0 \Rightarrow \phi_1 = 0$ , stable fixed point  
(opt/elliptic point) ↗

$\phi_1 = \pm \pi \Rightarrow$  unstable fixed pt.  
(x-pt/hyperbolic pt.)

Contours:

Phase space  
island

separatrix



→ stable Fixed pt.  $\Leftrightarrow$  elliptic point  $\Leftrightarrow$  O pt.  
 - island center

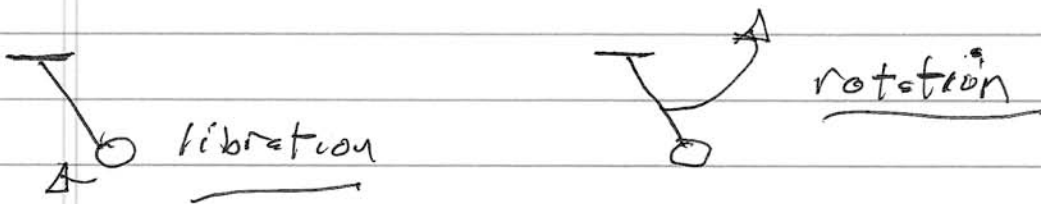
- center of trapped or libration region

→ unstable Fixed point  $\Leftrightarrow$  hyperbolic point  $\Leftrightarrow$  X pt.

- island edge

- separatrix crossing point

→ separatrix ('separator') region of rotation (i.e. untrapped) from region of trapped (i.e. libration)



→ libration: elliptic orbits  
 rotation: hyperbolic orbits

- width of separatrix - "island width"

$$\begin{aligned}
 \Delta J)_{\max} &\approx 2(F/G)^{1/2} \\
 &\approx 2 \left( -2E H_{0-5} / \left. \frac{d^2 H_0}{dJ^2} \right|_{J_0} \right)^{1/2}
 \end{aligned}$$

i.e. particle + wave:

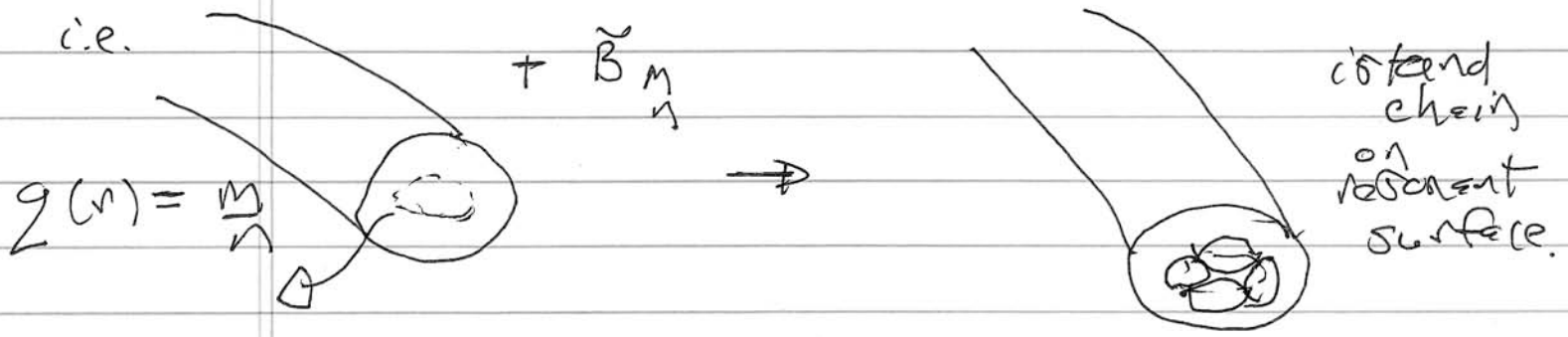
$$H = (p + m\omega/k)^2 / 2m + z\phi_0 \cos kx$$

$$\Delta p = (z\phi_0 m)^{1/2}$$

$$\Delta v \approx (z\phi_0 / m)^{1/2} \rightarrow \text{trapping width}$$

⇒ the Big Picture:

- resonant perturbations distort and foliate resonant tori in phase space, forming island chain structures.





Note:

- structure localized to resonant surface
- trapped } orbits stay } trapped  
 untrapped } untrapped.
- resonant surface is foliated but not destroyed.
- motion remains on surface, though surface is ruffled...